

Navigating Between Two Client Portals

If you have access to two different client portals (whether for two clients in the same practice or for the same client in two different practices), you can use the same login credentials to easily access both portals.

Once you've logged into your account, you'll see the name of the practice's portal that you are currently logged into listed on the left-hand side of the navigation bar.

MBP Demo Applica	tion		Stewart, Kevin -	
A Message From MBP Demo	o Application: Please	add your payment method within the Payme	ent Methods & Invoices tab at least 48 hours prior to your first appointment	
Next Appointment: 8/26/2023 @ 9:00 AM Teleconference: https://us06web.zoom.us/j/9881064695? Manage Appointment pwd=TmJZYjd4MmZzS2ZWTXIvbk8rTXZpZz09 Reminders				
Messages	Inbox	Sent	+ New Message	
Forms	•			
To-Do List 2	From	Subject	Date	
Scheduling	Clinician, Example	Re: Cancel This Week's Sessi	on 11/29/2022 12:39 PM	

To toggle to another practice's portal, you can simply toggle between the two portals by clicking on your name on the right-hand side of the navigation bar and selecting the other portal.

MBP Demo Applica	tion	Stewart, Kevin - Setting
A Message From MBP Dem	• Application: Please add your payment method within the Payment Methods & Invo	o MBP Demo Application
		Stewart, Kevin
Next Appointment: 8/26/2	23 @ 9:00 AM Teleconference: https://us06web.zoom.us/j/9881064695?	Allen Collins, Cheryl
pwd=TmJZYjd4MmZzS2Z	VTXIvbk8rTXZpZz09	Arnold, Michelle
		Cahill, Madeline
Messages	Inbox Sent	Cheung, Priscilla
		Quinn, Jeremy
Forms		Halpert, Jim
To-Do List 2	From Sublect	Beesley, Pam
	From Subject	

The name of the practice and the client will then populate in the navigation bar to denote which portal you're logged into.